

**SULABH ENGINEERS & SERVICES LTD.**

Regd. Office: 401 Oriental House, 229/231 Samuel Street, Mumbai- 400003.

(Amount in Rs. Millions)

| TYPE                                       | UN-AUDITED | AUDITED    | UN-AUDITED | UN-AUDITED | UN-AUDITED | UN-AUDITED | AUDITED |
|--|------------|------------|------------|------------|------------|------------|---------|
| PERIOD ENDING                              | 30.06.2012 | 31.03.2012 | 31.12.2011 | 30.09.2011 | 30.06.2011 | 31.03.2012 |         |
| NO. OF MONTHS                              | 3          | 3          | 3          | 3          | 3          | 12         |         |
| <b>DESCRIPTION</b>                         |            |            |            |            |            |            |         |
| Net Sales/Interest Earned/Operating Income | 2.70       | 0.12       | 1.37       | 1.24       | 1.05       | 3.78       |         |
| Other Income                               |            |            |            |            |            |            |         |
| Expenditure                                | -0.67      | -0.79      | -0.33      | -0.35      | -0.30      | -1.77      |         |
| Profit before Depreciation and Tax         | 2.03       | -0.67      | 1.04       | 0.89       | 0.75       | 2.01       |         |
| Profit before Tax                          | 2.03       | -0.67      | 1.04       | 0.89       | 0.75       | 2.01       |         |
| Net Profit                                 | 2.03       | -0.67      | 1.04       | 0.89       | 0.75       | 2.01       |         |
| Equity Capital                             | 100.48     | 100.48     | 30.48      | 30.48      | 30.48      | 30.48      |         |
| Basic and Diluted EPS after                | 0.20       | -0.07      | 0.34       | 0.29       | 0.25       | 0.00       |         |
| Extraordinary Item                         | 0          | 0          | 0          | 0          | 0          | 0          |         |
| Nos. of Shares - Public                    | 7198650    | 7198650    | 1898650    | 1898650    | 1898650    | 1898650    |         |
| Percentage of Shares - Public              | 71.65      | 71.65      | 62.30      | 62.30      | 62.30      | 62.30      |         |
| Operating Profit Margin                    | 75.19      | 0.00       | 75.91      | 71.77      | 71.43      | 53.17      |         |
| Net Profit Margin                          | 75.19      | 0.00       | 75.91      | 71.77      | 71.43      | 53.17      |         |
| Cash EPS                                   | 0.20       | 0.00       | 0.34       | 0.29       | 0.25       | 8.12       |         |

**NOTES:**

- A) 1) Status of Investor Complaints for the Quarter. : Nil  
 2) Complaints Pending at the beginning of the Quarter. : Nil  
 3) Complaints Received during the Quarter. : Nil  
 4) Complaints Disposed off during the Quarter. : Nil  
 5) Complaints Unresolved at the end of the Quarter. : Nil

B) The above results have been approved and taken on record by the Board of Directors at its meeting held on July 16, 2012. These results have been subjected to limited review by Statutory Auditors.

Place : Kanpur.

Date : 16.07.2012.

For SULABH ENGINEERS & SERVICES LTD.

*Deepa Mittal*  
 (DEEPA MITTAL)  
 DIRECTOR

**SULABH ENGINEERS & SERVICES LTD.**

Regd. Office: 401 Oriental House, 229/231 Samuel Street, Mumbai- 400003.

| TYPE  | UN-AUDITED             |
|---|------------------------|
| DATE BEGIN  | 01.04.2012             |
| DATE END  | 30.06.2012             |
| DESCRIPTION   | AMOUNT(in RS. MILLION) |
| <b>Net Sales/ Income from Operations</b>  | 2.70                   |
| Profit on Sale of Investments   |                        |
| Income from Operations/Sales  | 2.70                   |
| <b>Expenditure</b>  | 0.67                   |
| Employee Cost   | 0.23                   |
| Other Expenditure   | 0.44                   |
| Profit from Operations before Other Income, Interest and Exceptional Items            | 2.03                   |
| Other Income  | 0                      |
| Profit after Interest but before Exceptional Items                                    | 2.03                   |
| Interest  | 0                      |
| Profit after Interest but before Exceptional Items                                    | 2.03                   |
| Exceptional Items   | 0                      |
| Profit(+)/Loss(-) from Ordinary Activities before Tax                                 | 2.03                   |
| Tax   | 0                      |
| Profit(+)/Loss(-) from Ordinary Activities after Tax                                  | 2.03                   |
| ExtraOrdinary Items   | 0                      |
| Net Profit  | 2.03                   |
| Equity Capital  | 100.48                 |
| Face Value (in Rs)  | 10                     |
| Reserves  | 0                      |
| EPS before ExtraOrdinary Items(in Rs)   | 0.20                   |
| <b>EPS after ExtraOrdinary Items(in Rs)</b>   | 0                      |
| Basic & Diluted EPS after ExtraOrdinary Items   | 0                      |
| Number of Public Shareholding   | 7198650                |
| Percentage of Public Shareholding   | 71.65                  |
| <b>Promoters and Promoter Group Shareholding</b>                                      |                        |
| <b>Pledged/Encumbered</b>   |                        |
| Number of Shares  | 0.00                   |
| Percentage of Shares(as a% of the total shareholding of promoter and promoter group)  | 0.00                   |
| Percentage of Shares(as a% of the total share capital of the company)                 | 0.00                   |
| <b>Non-Encumbered</b>   |                        |
| Number of Shares  | 2848850                |
| Percentage of Shares (as a% of the total shareholding of promoter and promoter group) | 100.00                 |
| Percentage of Shares(as a% of the total share capital of the company)                 | 28.35                  |

**NOTES:**

The above results have been approved and taken on record by the Board of Directors at its meeting held on July 16, 2012. These results have been subjected to limited review by Statutory Auditors.

For SULABH ENGINEERS & SERVICES LTD.

Place : Kanpur.

  
(DEEPA MITTAL)  
DIRECTOR

Date : 16.07.2012.




**RAKESH SONI & CO.**  
CHARTERED ACCOUNTANTS

003, Dev Darshan Tower, Indira Complex, 60 Feet Road, Bhayandar (West), Mumbai - 401 101  
Tel.: 022-2814 4804 / 2297 5716 • Email : rakeshsoniandcompany@rediffmail.com

### LIMITED REVIEW REPORT

1. We have reviewed the accompanying statement of un-audited financial results of Sulabi Engineers And Services Limited of 401, Oriental House, 229/231 Samuel Street, Mumbai-40003, for the tree months period ended on Jun 30, 2012. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors.
2. A review of interim financial information consists principally of applying analytical procedures for financial data and making enquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such an opinion.
3. Based on our review conducted as above, nothing has come to our notice that causes us believe that the accompanying statement of un-audited financial results prepared in accordance with accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

For RAKESH SONI & CO.,  
Chartered Accountants,

  
(CA. R.K. SONI)  
Proprietor.  
M.N.- 047151.  
FRN-114625W.



Place: Mumbai